

Fulton County Q2 2025 Update

May 21, 2025

Collie Greenwood

General Manager/CEO





Agenda

Ridership

FY26 Proposed Budget

Capital Program

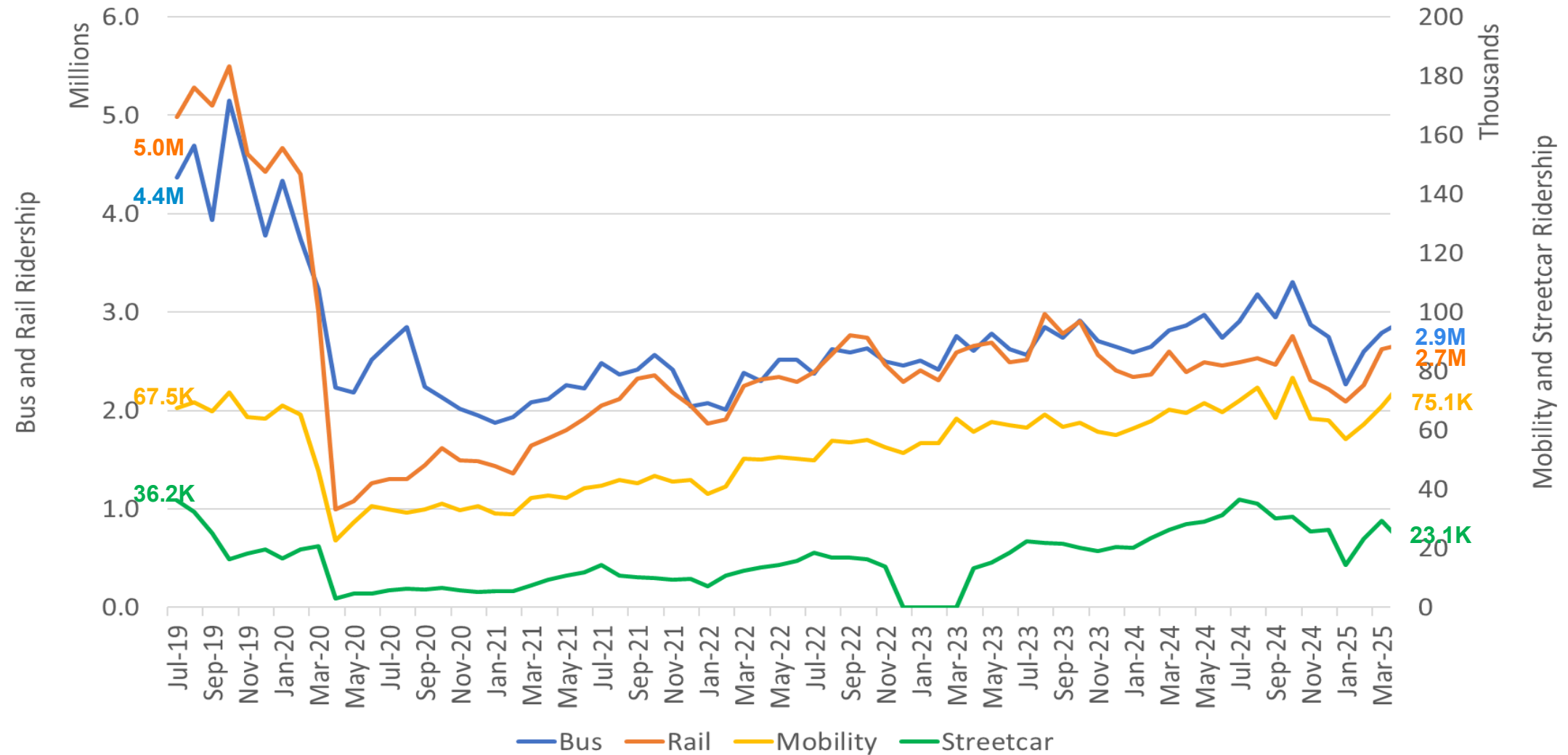
Community Engagement



Ridership

Ridership

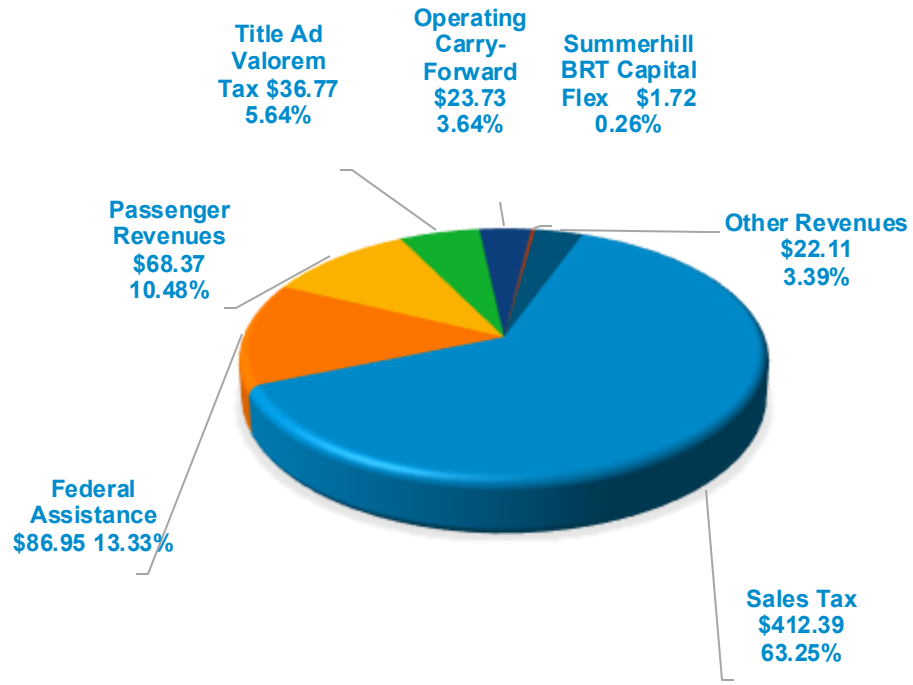
MARTA Monthly Ridership by Mode July 2019 - April 2025



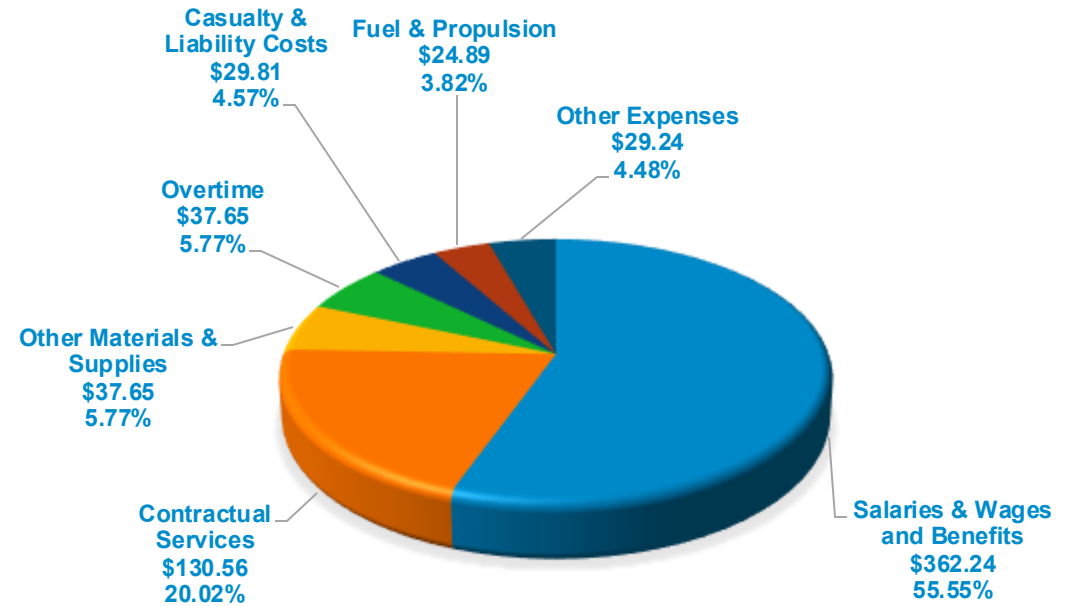


FY26 Proposed Budget

FY26 Operating Budget Highlights



FY26 Projected Operating Revenues
\$652.0 (M)



FY26 Proposed Operating Expenses
\$652.0 (M)

FY26 Operating Budget Highlights

FY2026 Proposed Operating Budget (\$M)

<u>OPERATING REVENUES</u>		<u>652</u>
Sales Tax	412.4	
Federal Assistance	86.9	
Passenger Revenue	68.4	
Title Ad Valorem Tax	36.8	
Lease Income	8.5	
Advertising	2.7	
Station Parking Revenue	1.5	
Interest Income	6.7	
Other Revenues	2.6	
Operating Carry-Forward	23.7	
More MARTA CoA Sales Tax for Summerhill BRT		1.7
<u>NET OPERATING EXPENSES</u>		<u>652</u>
Labor Total	475.1	
Non-Labor Total	252.2	
Gross Operating Expenses	727.3	
Capital Allocation	-75.2	

**Budgets are proposed until full Board adoption, June 2025.*



FY26 Service Levels



- Bus Fixed Route Service is scheduled to operate 29.8M revenue miles and 2.3M revenue hours of service in DeKalb, Fulton, City of Atlanta, and Clayton County
- Demand-Response Mobility Service is projected to operate 10.5M revenue miles and 670.1K revenue hours of service
- Rail Service is scheduled to operate 24.2M revenue car miles and 958.2K revenue car hours over 47.6 miles of double tracks connecting 38 rail stations
- Light rail service is scheduled to operate 59.8K revenue car miles and 13.9K revenue car hours

Operating Highlights

- ✓ Enhance Safety
- ✓ Improve Cleanliness
- ✓ Increase Reliability
- ✓ Remain Fiscally Responsible
- ✓ Deliver on 15th Amendment Obligations

FY26 Capital Budget Highlights

CAPITAL BUDGET SUMMARY (\$ IN MILLIONS)

FY2026 Proposed Budget* Sources and Applications of Capital Funds (State of Good Repair, City of Atlanta and Clayton County)

State of Good Repair (SGR)

Sources		Uses	
Prior Year Carry Forward	\$163.0	Capital Expenditures	\$560.9
Capital Sales Tax	243.0	Debt Service	166.4
Federal/State Funds	159.4	Subtotal	\$727.3
Debt Issue	250.0		
Subtotal	\$815.4		

More MARTA - City of Atlanta

Sources		Uses	
Prior Year Carry Forward	\$244.3	Capital Expenditures	\$148.1
Capital Sales Tax	71.1	Debt Service	-
Federal/State Funds	30.5	Subtotal	\$148.1
Interest Income	8.6		
Debt Issue	-		
Subtotal	\$354.4		

More MARTA - Clayton County

Sources		Uses	
Prior Year Carry Forward	\$286.3	Capital Expenditures	\$26.4
Capital Sales Tax	35.6	Debt Service	-
Federal/State Funds	7.1	Subtotal	\$26.4
Interest Income	9.9		
Debt Issue	-		
Subtotal	\$338.9		

Total Sources	\$1,508.8	Total Uses	\$901.8
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- MARTA's **Capital Improvement Program** provides for the replacement, rehabilitation and enhancement of facilities and equipment required to support system safety, transit operations and regulatory requirements. The program consists of State of Good Repair, More MARTA City of Atlanta, and More MARTA Clayton County. These programs ensure the system is maintained for continuous delivery of quality service.
- MARTA's FY26 \$815.4M **State of Good Repair (SGR)** revenue forecast is based on the previous year capital carryover funds, the capital portion of sales tax receipts, federal and state grants, interest earned on capital investments, and the issuance of debt, as needed.
- Similarly, **More MARTA** program revenue forecasts are as follows:
 - FY26 More MARTA City of Atlanta: \$342.1M
 - FY26 More MARTA Clayton County: \$338.9M
- The top ten State of Good Repair (SGR) Capital projects in terms of required funding in FY26 are annotated in the table below [\$M].

		FY26	% Total
Project	Project Description		
32130	CQ400 New Rail Car Procurement	\$115.0	20.5%
32255	Automated Fare Collection 2.0	104.0	18.5%
32177	Rail Station Rehabilitation	49.8	8.9%
31748	Bus Procurement	24.0	4.3%
32246	CPMO (SGR)	22.0	3.9%
32340	TR V (Track Renovation)	20.0	3.6%
32298	Bus Network Redesign Program	16.0	2.9%
32097	Escalators Rehabilitation	15.0	2.7%
32280	GASB	14.4	2.6%
32263	System-Wide Station Phone Upgr (VoIP)	12.0	2.1%
Subtotal - Top 10		\$392.2	69.9%
Subtotal - All Other		\$168.8	30.1%
Total		\$560.9	100.0%



Capital Program



MARTA RAPID A-LINE

CONSTRUCTION STATUS

- ✓ Station construction
- ✓ Traffic signal modification, drainage and utility system modifications downtown and along Hank Aaron Drive
- ✓ Shallow utility remediation

CONSTRUCTION IMPACTS

- ✓ Construction along most of the corridor
- ✓ Preparing for detour along Hank Aaron between Ormond Street and Carver Station for shallow utility work

PUBLIC ENGAGEMENT

- ✓ Rapid Response Team presented updates to 14 neighborhood association meetings, attended 17 NPU & community events
- ✓ Regular email communication to neighborhood groups and community partners



Underground Challenges

Underground Parking Deck



Animal Remains



Underground Parking Deck Area



Underground Vault and Old Brick Walls

Project Cost Changes

Summerhill BRT Project - Project Cost Estimate Summary

FTA Standard Cost Category		Project Estimate after Significant Change #1 (YOE\$)	Project Estimate Proposed Significant Change #2 (YOE\$)
TOTAL SCC (10-100)		\$86,352,202	\$116,652,202
TIGER FY2017 Grant		\$12,629,760	\$12,629,760
More MARTA Funds		\$73,722,442	\$104,022,442

Total Project Cost Including Non-Eligible FTA Costs

Additional Pavement (not eligible for FTA Project Funding) in YOE\$	\$4,961,798	\$6,331,215
Total Project Cost (FTA Project and Additional Project Cost) in YOE\$	\$91,314,000	\$122,983,417

TIGER FY2017 Grant	\$12,629,760	\$12,629,760
More MARTA Funds/Other Sources*	\$78,684,240	\$110,353,657



Project Modification Request

Rapid A-Line (Summerhill) Bus Rapid Transit (BRT) Construction Contract

Board Award Authorization	\$ 65,945,441.10
Requested Contract Modification	<u>\$ 30,300,000.00</u>
New Total Authorization	\$ 96,245,441.10

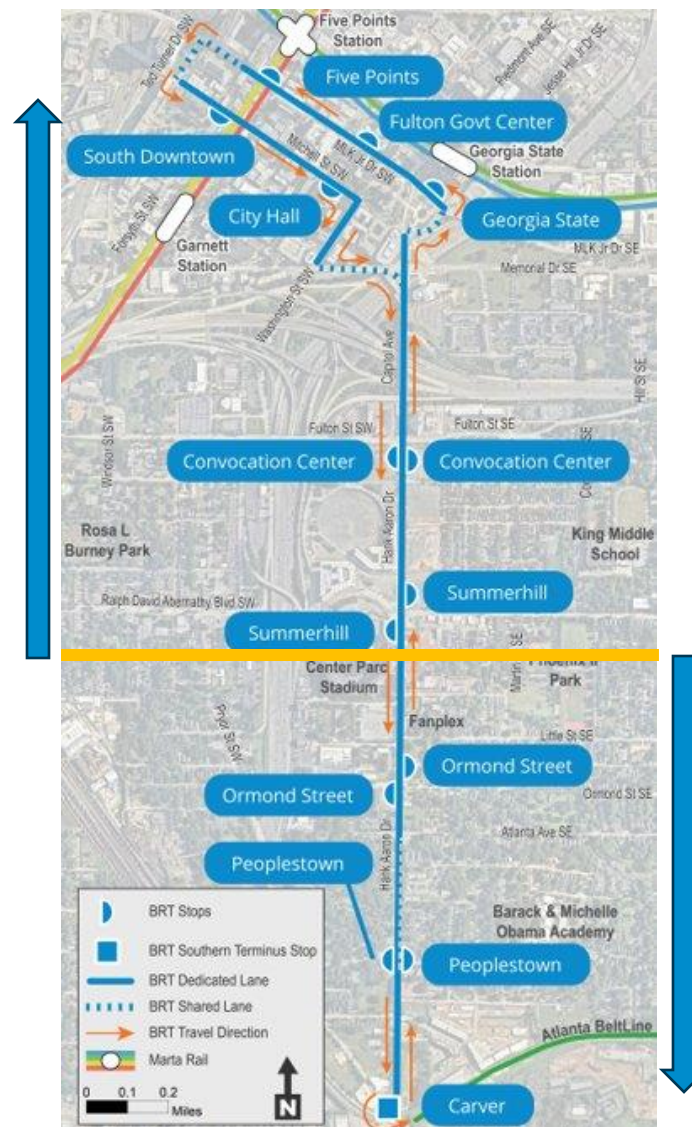
**Please note that all change orders will be negotiated before execution.
In addition, any changes over \$200,000.00 in value shall be audited.

Phased Service Rollout

Phase 1 – April 2026

Includes service for the following Stations:

- Summerhill
- Convocation Center
- Georgia State
- Fulton Government Center
- Five Points
- South Downtown
- City Hall



Phase 2 – September 2026

Includes service for the following Stations:

- Ormond Street
- Peoplestown
- Carver



AIRPORT STATION

Target Completion: Spring 2026



New Tile Installation



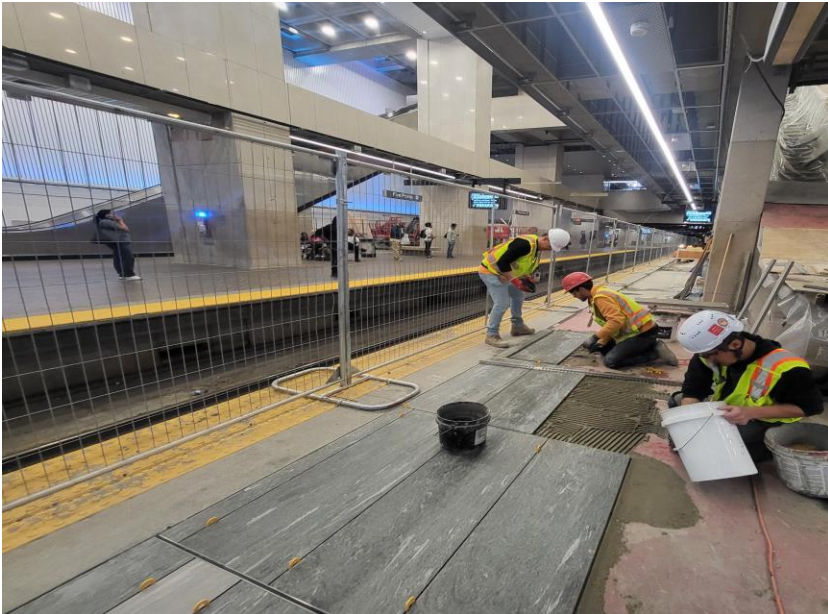
Window Frame Sheetrocking



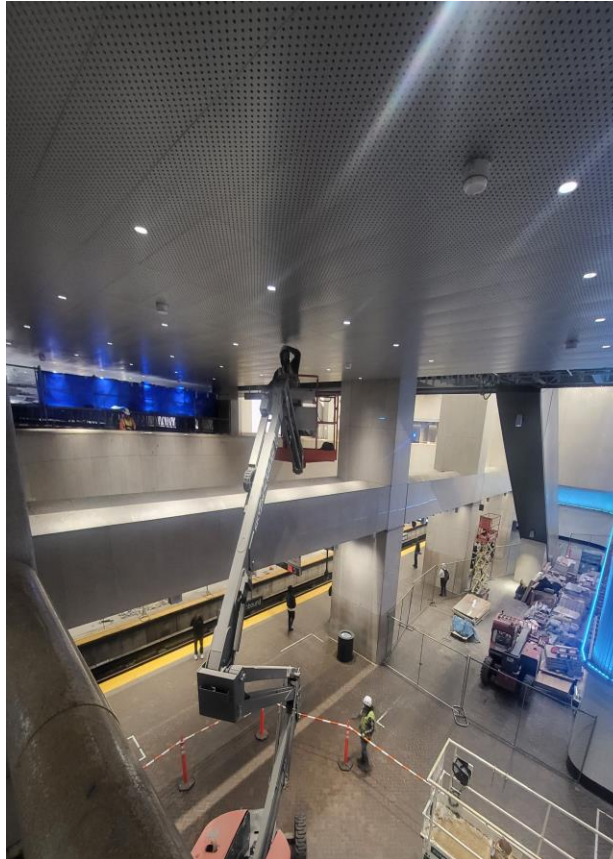
Revenue Counter
New Tile Installation

FIVE POINTS STATION REHAB

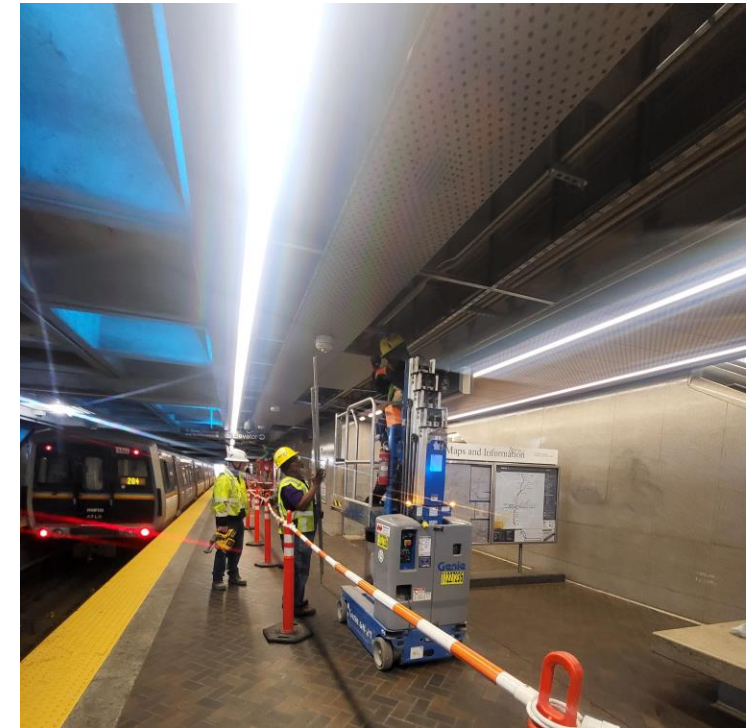
- ✓ Floor tile install
- ✓ High ceiling installed
- ✓ Advertising conduit install



Floor Tile Installation



High Ceiling Installation



Conduit Installation

Target Completion: Spring 2026

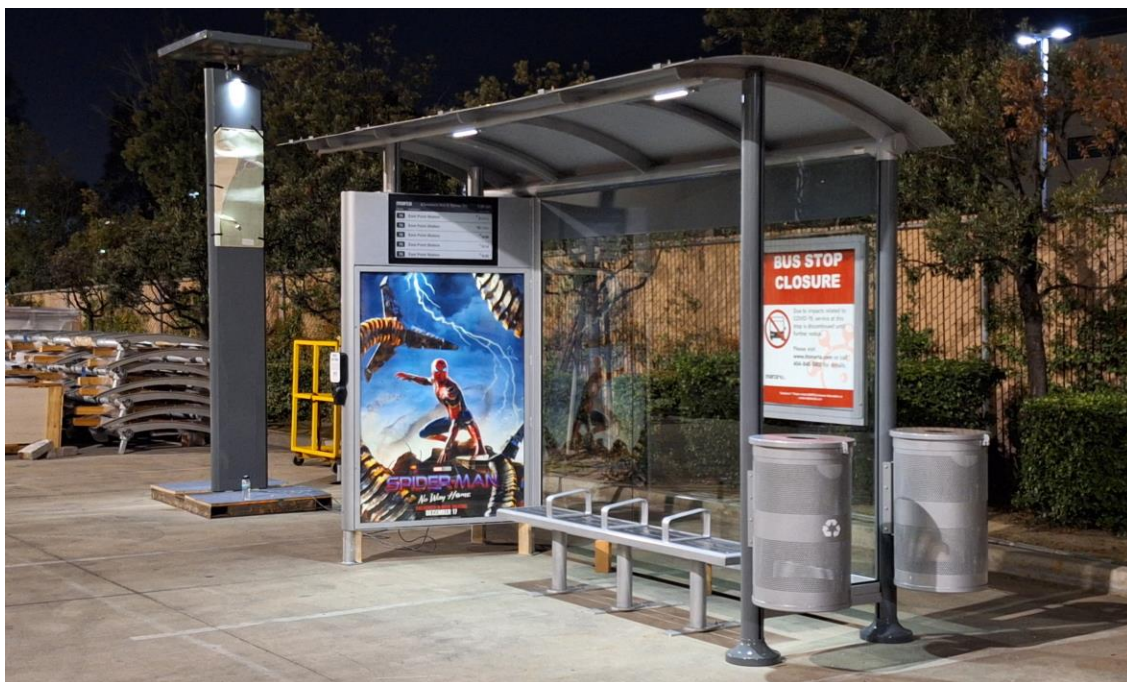
FIVE POINTS TRANSFORMATION

- ✓ Deconstruction/demolition to begin Summer 2025
 - ✓ Decon/demo permit received on 3.13.25
 - ✓ Services relocation permit received on 4.9.25
 - ✓ Right of way/bus relocation permit scheduled for May 2025
- ✓ Services relocation in June 2025
- ✓ Pedestrian access maintained during construction.



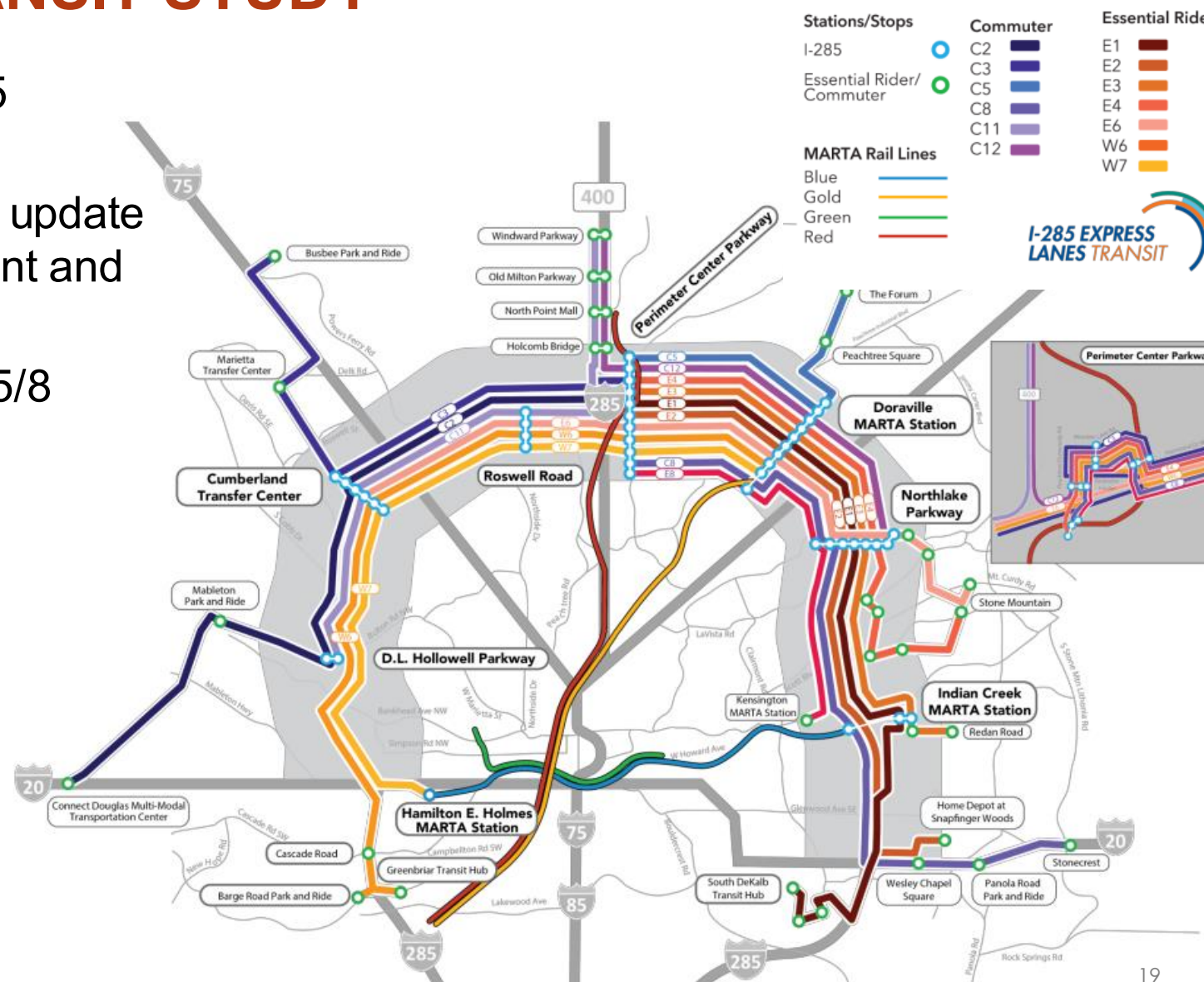
Cleveland-Metropolitan Arterial Rapid Transit (ART)

- ✓ Final design complete
- ✓ MARTA IFB released May 2025
- ✓ CoA bid packages targeted to receive July 2025
- ✓ Construction start target: End of Q3 2025
- ✓ Construction completion target: End of Q2 2028



I-285 EXPRESS LANE TRANSIT STUDY

- ✓ Ongoing coordination with GDOT's I-285 Top End Express Lanes program
- ✓ The Policy Working Group met April 4 to update on service planning scenario development and analysis
- ✓ Conducted public meetings on 5/6, 5/7, 5/8
- ✓ Ongoing community engagement





Community Engagement

COMMUNITY ENGAGEMENT WORLD CUP BRIEFING



COMMUNITY ENGAGEMENT



2025 SENIOR SUMMIT
WEDNESDAY, MAY 28, 2025

FULTON COUNTY SENIOR SUMMIT



FOUNDER
COMMISSIONER
KHADIJAH ABDUR-RAHMAN

"EVEN BEFORE MY TENURE ON THE BOARD OF COMMISSIONERS, THIS HAS BEEN A TOP PRIORITY," SAID COMMISSIONER ABDUR-RAHMAN.

"BY PRIORITIZING EMPOWERMENT, STRENGTHENING SUPPORT NETWORKS, AND ENCOURAGING COLLABORATION, OUR OBJECTIVE WITH THIS SUMMIT IS TO CULTIVATE A DYNAMIC AND INCLUSIVE ATMOSPHERE ACROSS OUR COUNTY."

2025
SPONSORSHIP
GOAL
\$120,000

SPONSORSHIP LEVELS

PLATINUM-\$100,000

GOLD-\$75,000

SILVER-\$25,000

CO-SPONSOR
MIGHTY6



THE MISSION

THE SENIOR SUMMIT ORGANIZED BY FULTON COUNTY COMMISSIONER KHADIJAH ABDUR-RAHMAN AIMS TO UPLIFT AND EMPOWER SENIORS BY EQUIPPING THEM WITH ESSENTIAL RESOURCES AND INFORMATION TO PROMOTE DIGNIFIED AND INDEPENDENT LIVING. THE EVENT EMPHASIZES VARIOUS IMPORTANT TOPICS, INCLUDING HEALTH AND WELLNESS, SAFETY, SOCIAL ENGAGEMENT, CIVIC INVOLVEMENT, ESTATE PLANNING, HOME SAFETY, AND AWARENESS OF ELDER ABUSE. THIS INITIATIVE ENSURES THAT SENIORS IN FULTON COUNTY ARE WELL-INFORMED AND SUPPORTED IN THEIR JOURNEY TOWARD A FULFILLING LIFE.

STAKEHOLDERS



MAKING AN IMPACT

FROM OUR HUMBLE BEGINNINGS AT THE FULTON COUNTY SOUTH SERVICES CENTER, WHERE WE HOSTED 50 SENIORS, TO LAST YEAR'S SENIOR SUMMIT THAT ATTRACTED 1,000+ PARTICIPANTS, WE ARE EXCITED TO HAVE YOUR SUPPORT FOR THE 2025 SUMMIT, WHERE WE AIM TO SURPASS LAST YEAR'S RECORD.

FULTON COUNTY, GEORGIA, HAS A DIVERSE AND GROWING SENIOR POPULATION. SENIOR POPULATION (65 AND OLDER) SENIORS CONSTITUTE ABOUT 12.37% OF THE POPULATION, TOTALING APPROXIMATELY 132,189 INDIVIDUALS.

FULTON COUNTY ENCOMPASSES BOTH URBAN AND SUBURBAN AREAS, INCLUDING CITIES LIKE ATLANTA, SANDY SPRINGS, AND ROSWELL. THE DISTRIBUTION OF SENIORS VARIES, WITH SOME AREAS HAVING HIGHER CONCENTRATIONS DUE TO FACTORS LIKE HOUSING AFFORDABILITY, AVAILABILITY OF SENIOR SERVICES, AND COMMUNITY AMENITIES.

THESE DEMOGRAPHICS ARE CRUCIAL FOR TAILORING SERVICES TO MEET THE NEEDS OF FULTON COUNTY'S SENIOR POPULATION. FACTORS SUCH AS ECONOMIC STATUS, EDUCATIONAL BACKGROUND, AND GEOGRAPHIC LOCATION CAN INFLUENCE THE TYPES OF SERVICES REQUIRED, FROM HEALTHCARE AND HOUSING TO SOCIAL AND RECREATIONAL PROGRAMS.

IN SUMMARY, FULTON COUNTY'S SENIOR POPULATION IS A VITAL AND DIVERSE SEGMENT OF THE COMMUNITY, NECESSITATING TARGETED SERVICES AND PROGRAMS TO SUPPORT THEIR WELL-BEING AND ACTIVE PARTICIPATION IN SOCIETY.



2025 American Marketing Association Award





Thank You

